

**THE SARATOV REGION
CHOOSES THE LEADERSHIP**



DEAR LADIES AND GENTLEMEN!

On the way to the leadership, we manage priorities and incrementally, step by step, pursue objectives to be achieved.

Our key arguments – great competitive advantages, frankness and honest dialogue with potential investors.

We dispose ourselves for discussion and offering mutual agreed conditions to all who intend to work the way and develop a business in our region.

I welcoming you to the long-term and mutually beneficial cooperation. I am convinced that the Saratov region will open new horizons for the development of your business!

V. V. RADAEV
GOVERNOR OF THE SARATOV REGION

THE SARATOV REGION CHOOSES THE LEADERSHIP

TOTAL AREA
OF THE SARATOV
REGION –
101,2
THOUSAND
SQ. KM.

POPULATION –
2 479 300
PEOPLE





COMPETITIVE ADVANTAGES

- High level of human and scientific resources
- Vantage location and developed logistics
- More than 300 investment sites of various applications available
- 5 industrial parks including agro-industrial and logistic
- Prompt infrastructure supply
- Distinguished resource base



- Propitious soil and climate conditions
- Low prime cost for housing, industrial and commercial premises construction
- Inherent regional gas production, implicit gas distribution to populated areas and factories





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SCIENTIFIC RESOURCES:

- **20** higher education establishments
- **48** innovative enterprises
- **56** educational facilities of intermediate vocational education
- **7** institutions and branches of Russian Academy of Science
- **27** specified researched and development establishments



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HUMAN RESOURCES:

- Labour force – **1242,1 thousand people**
- Commercial activity – **1178,5 thousand people**
- Labour force with higher professional educations – **34%**





TRANSPORT INFROSTRUCTURE

- The Volga river – water network with passages to Mediterranean, Baltic and Barents seas
- River harbor
- 9 federal highways
- Airport
- South-Eastern and Volga railways
- Developed municipal transport network

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Construction of Western bypass of the Saratov transport hub of Volgian railway

- Possibility for increasing of suburban rail within the Saratov city
- Development of extra volume of cargo traffic via Saratov hub – **46,0 mln tons**, including:
30 mln tons towards Azov-Blacksea harbors
- Relocation of hazardous cargo traffic



Energy hub comprising of Saratov HPS, Balakovo NPP and CHP-4 is the largest hub in Russian Federation.

Balakovo NPP – provide a fifth part of electrical power generation in Volga Federal District and a sixth part of Russian NPPs' capacity

TOTAL PGP CAPACITY – **6702 MW**,
TOTAL REGIONAL CONSUMPTION – **30%**

Saratov HPP is a huge regional power asset with annual output of **5,4 bln kW-h**



NON-DEMANDED MINERAL RESOURCES:

- Chalk- and lime-stone
- Argillaceous gangue for brick, bloating clay and concrete manufacturing
- Grit and sandstone
- Balneological, medicinal and table mineral water of high quality
- Potassium and magnesium salts
- Sulfurs
- Phosphorites
- Siliceous rocks



FIRST GAS PIPELINE “SARATOV-MOSCOW” IN RUSSIA

POTENTIAL RESOURCES
GAS – 1 trn cubic meters
OIL – 700 mln tons



STRATEGIC PRIORITIES:

- Innovations and science
- Fuel-power complex
- Petrochemical complex
- Mechanical engineering
- Construction industry
- Agricultural product processing
- Tourism
- Information technology
- Natural resources efficiency





ACCOUNTS FOR THE SARATOV REGION:

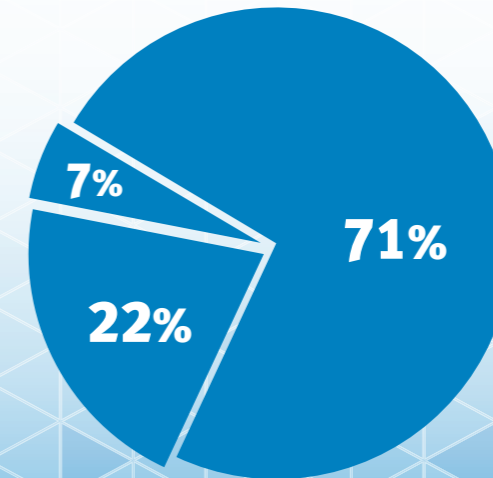
- **84%** of Russia trolley manufacturing
- **43,2%** of couch manufacturing
- **18,4%** sulfuric acid manufacturing
- **13%** of ball-bearing manufacturing



INDUSTRIAL STRUCTURE:

MINERAL
EXTRACTION

ELECTRICITY, GAS,
STEAM AND AIR
CONDITIONING
SUPPLY



PROCESSING
ENTERPRISES





PETROCHEMICAL CLUSTER

The Saratov region is one of the longest-standing oil and gas producing regions in Russian Federation. Inherent oil production followed by complete oil processing provides unconditional stability and independence of regional fuel market



METALLURGICAL CLUSTER:

PJSC "SEVERSTAL"

JSC "BALAKOVO-CENTROLIT"

LLC "ER LIQID BALAKOVO"

A new field of metallurgical engineering is completely functional



TRANSPORT ENGINEERING

- **LLC “First Locomotive Company”**
Design and manufacture of double-system cargo locomotive of the project F120MS for the Russian and CIS countries markets
- **OJSC “Steelworks Plant”**
Manufacture of cargo rolling stock – 4500 units per year
- **OJSC “Transmash”**
Manufacture of carriage, maintenance and snow-clearing equipment – 2000 cargo carriages per year
- **JSC “Carriage-building plant”**
Manufacture of carriage-building equipment for the value of 50 mln rubles per month



PRIVATE INDUSTRIAL PARK “TROLZA”

The Park is located on the territory of industrial zone in Engels (the Saratov region) and occupies the area of **40 ha**.
Built-up density – 55%.





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INDUSTRIAL
LOGISTIC
COMPLEX
“LEADER”



READY-MADE INDUSTRIAL
AREA FOR MODERN
MANUFACTURING
PREMISES

TOTAL
BUILDING AREA
**70 THOUSAND
SQ.M.**



TOTAL
LAND AREA
25 ha



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INDUSTRIAL PARK
“REFLECTOR”

Total area – **2,2 ha**

The territory equipped with
a complex of manufacturing,
office and utility premises
with all necessary
communications.

Optoelectronics, lighting,
video- and electric
technology manufacturing
management.





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MANUFACTURING COMPLEX OJSC "ROSBYTHIM"

- Complex area – **5 ha**
- The territory equipped with a complex of manufacturing, office and utility premises with all necessary communications
- Household cleaning products manufacturing management
- More than 12 ha of "Greenfield" areas available



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WE ARE TRUSTED BY FOREIGN INVESTORS





AGRICULTURE IN 2016:

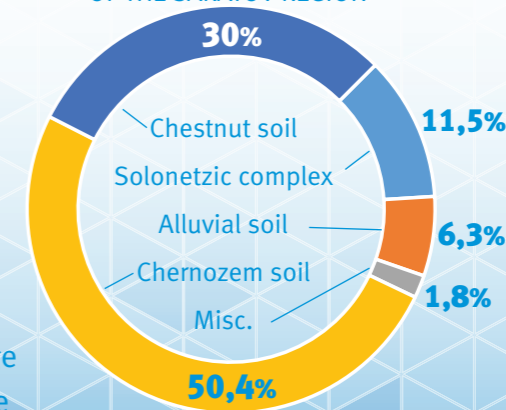
- **1st place** for gross post-treatment grain harvesting in Volga Federal District (4258,6 thousand tons), **8th place in Russian Federation;**
- **1st place** for gross sunflower seeds harvesting in Volga Federal District (1294,0 thousand tons), **1st place in Russian Federation;**
- **1st place** for gross vegetables harvesting in Volga Federal District (417,1 thousand tons), **10th place in Russian Federation;**



FOCUS AREAS FOR INVESTMENTS:

- Dairy cattle breeding
- Beef cattle breeding
- Poultry breeding
- Technical crops manufacture
- Pulse crop manufacture
- Hothouse facilities
- Construction of logistics center for vegetables processing and storage
- Processing of products for agriculture

SOIL STRUCTURE OF THE SARATOV REGION



AGRICULTURAL INVESTMENT ADVANTAGES:

- Availability of lands of agricultural designation and its' low cost
- High scientific potential in agricultural field
- Market familiarity





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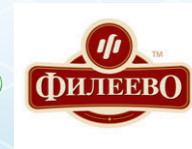
GROUND-PROTECTED VEGETABLES

- **3rd place** in Volga Federal District and Russian Federation for ground-protected vegetables
- **7 large hothouse facilities**
- **Total hothouse area 112,8 ha**



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FOOD AND PROCESSING INDUSTRY





AGRICULTURE PARK “AUGUST”



Total area – **32 ha**
 Building area – **3,686 ha**
 Misc. area – **8,396 ha**

MANUFACTURING COMPLEX LLC “VOLJSKY TERMINAL”

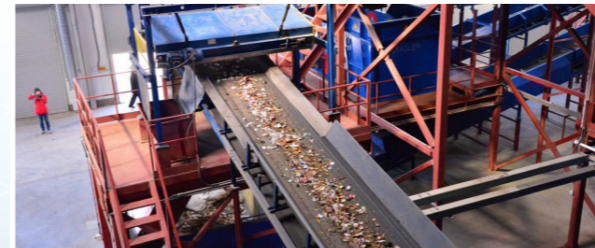
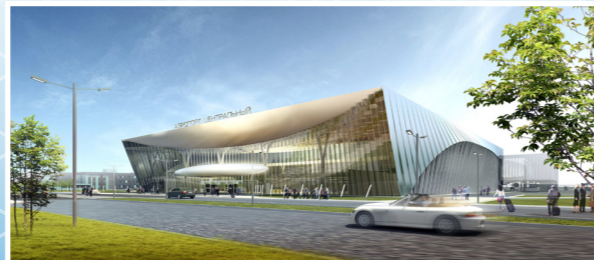
- Total complex area – **35 ha**
- The territory equipped with a complex of manufacturing, office and utility premises with all necessary communications
- Agricultural materials processing, storage and distribution of cereal, oilseeds and bean crops
- More than 12 ha of “Greenfield” areas available





PUBLIC AND PRIVATE PARTNERSHIP:

- **LLC “ Fresenius Medical Care Holding”**
Establishing of medical dispensary dialysis Center
– Balakovo municipal district
– Saratov
- **CG “Renova”**
Construction of International airport



- **Managing Company “Lider” – CJSC “Wastes management”**
Establishing of a system for processing and utilization of solid domestic wastes.
The project joints the rank of the best regional practices in Housing and Utility Infrastructure in Russian Federation

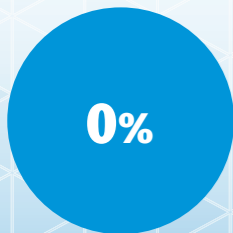
**35rd place in regional rating
by level of public
and private partnership development**



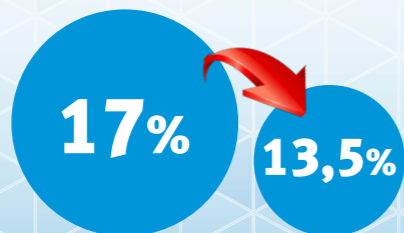
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TAX ADVANTAGES FOR INVESTORS

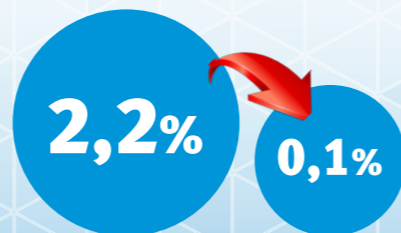
REMISSION OF TRANSPORT TAX for 5 years



PROFIT TAX DEDUCTION IN REGIONAL BUDGET REVENUE from 18% to 13,5% for 5 years



ESTATE TAX DEDUCTION from 2,2% to 0,1% for 5 years

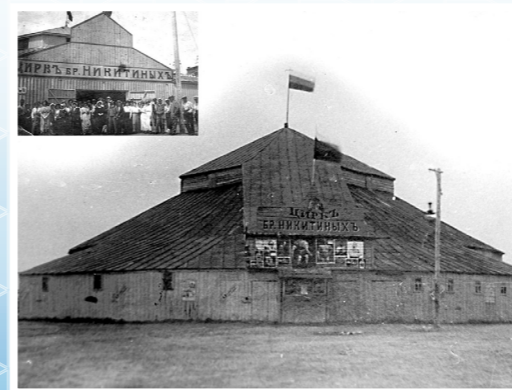


BENEFITS ARE ALSO PROVIDED TO INVESTORS WITH A SPECIAL INVESTMENT CONTRACT AND PPP AGREEMENT

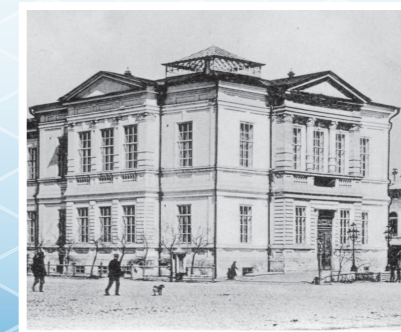


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FIRST RUSSIAN CIRCUS



FIRST PROVINCIAL CONSERVATORY



FIRST MUSEUM OF ARTS



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WITHIN THE REGION

- **124** natural monuments
- more than **300** architectural monuments
- over **3000** archeology monuments
- **18** remained antique manors
- **26** state museums



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THE SARATOV REGION CHOOSES THE LEADERSHIP

WE ARE LOOKING FOR COOPERATION

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